

Form PAS-1

*[Pursuant to section 27(1) and rule 7(2) of Companies
(Prospectus and Allotment of Securities) Rules, 2014]*

Advertisement giving details of notice of special resolution for varying the terms of any contract referred to in the prospectus or altering the objects for which the prospectus was issued

Corporate Identification Number (CIN) -

Name of the company-

Registered office address-

Public Notice

Notice is hereby given that by a resolution dated....., the Board has proposed to vary the terms of the contract referred to in the prospectus dated..... (or to alter the object(s) for which the prospectus dated..... was issued) issued in connection with issue of [number and description of securities] at an issue price of Rs. ____/- per [description of security] aggregating to Rs. ____/.

In pursuance of the said resolution, further notice is given that for approving the said proposition, a special resolution is to be passed by postal ballot.

The details regarding such variation/alteration are as follows-

- 1) Particulars of the terms of the contract to be varied (or objects to be altered)-
- 2) Particulars of the proposed variation/alteration-
- 3) Reasons/justification for the variation-
- 4) Effect of the proposed variation/alteration on the financial position of the company-
- 5) Major Risk factors pertaining to the new Objects
- 6) Names of Directors who voted against the proposed variation/alteration

Any interested person may obtain the copy of the special resolution along with the explanatory statement free of charge at the registered office of the company or at the office of its Company Secretary Shri..... at..... or visit the website of the Company viz. ----- for a copy of the same.

Signature

Date

Place